

Northamptonshire Pension Fund

Appendix A

Training plan 2022/23

| Date | Training | Method of delivery | Delivered by | Target audience | Additional Information |
|------------------|--|-----------------------------|---|----------------------------|---|
| APR | | | | | |
| MAY | | | | | |
| JUN | Valuation – Contribution rate setting | Presentation – face to face | Hymans | Committee & Board | |
| | Local Authority Conference 2022 | Conference – face to face | Pension and Lifetime Savings Association (PLSA) | Committee, Board & Officer | Local Authority Conference PLSA |
| JULY | ESG Monitoring | Presentation – face to face | Mercer | Committee & Board | |
| | Investment Review | Presentation – face to face | Mercer | Committee & Board | |
| AUGUST | | | | | |
| SEPTEMBER | Investment and Pensions Summit | Conference – face to face | Local Government Chronicle (LGC) | Committee, Board & Officer | LGC Investment & Pensions Summit 2022 - Home Page (lgcplus.com) |
| | Passive Equity | Presentation | Schroders/Mercer | Investment Sub Committee | |
| OCTOBER | Valuation & Draft Funding Strategy Statement | Presentation – face to face | Hymans | Committee & Board | |
| | Responsible Investments | Presentation – virtual | Investments Team | Board | |
| NOVEMBER | The Pensions Regulator Code of Practice | Virtual training session | Aon/Officers | Committee & Board | Exact date to be confirmed |

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| | Conflicts of Interest | Virtual training session | Aon/Officers | Committee & Board | Session to be held on 25 th November. |
| DECEMBER | Valuation – Finalised Funding Strategy Statement | Presentation – face to face | | Committee & Board | |
| | Annual Conference 2022 | Conference – face to face | Local Authority Pension Fund Forum (LAPFF) | Committee, Board & Officer | Events 25th LAPFF Annual Conference LAPFF (lapfforum.org) |
| JANUARY | Governance Conference | Conference – hybrid | Local Government Association (LGA) | Committee, Board & Officer | Events Local Government Association |
| FEBRUARY | Reporting breaches of the Law | Virtual training session | Officers | Officers | To be confirmed |
| MARCH | Valuation – Rates and Adjustment Certificate | Presentation – face to face | Hymans | Committee & Board | |